

Meridia
≡ MERIDIA RE IV SOCIMI, S.A.U.
MERIDIA RE IV, SOCIMI, S.A.U.
640 Diagonal Avenue, Floor 5, Barcelona (Spain)
www.meridiareivsocimi.com

Barcelona, 19 July 2024

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, MERIDIA RE IV, SOCIMI, S.A.U. (“the **Company**” or “**MRE-IV**”) hereby notifies the following:

PRESS RELEASE

On the 18th July 2024, the Company’s subsidiary Meridia RE IV Proyecto 10, S.L.U. (the “**Subsidiary**”) has entered into a facility agreement with BBVA, S.A. for a total maximum amount of 12.5 million euros, with a tranche A of 7.1 million euros with the purpose of refinancing current debt and associated costs, a tranche B of 4.5 million euros with the purpose of financing the construction works linked to the extension of the logistic warehouse and a tranche C of 0.9 million euros. The interest rate is tied to Euribor plus a market spread. Such financing matures on 18 July 2029. As part of the security package of this financing, the Subsidiary has granted, among others, a mortgage over the referred asset in favour of the bank, and the Company has granted a pledge over the Subsidiary’s shares owned by the Company.

We remain at your disposal for any clarifications you may require.

Yours faithfully,

Mr. José Luis Raso Fernández
Member of the Board of Directors of
MERIDIA RE IV, SOCIMI, S.A.U.